

secunet

Ordentliche Hauptversammlung 2026

Herzlich Willkommen zur
27. Ordentlichen Hauptversammlung
der secunet Security Networks AG.



Report of the Management Board

Marc-Julian Siewert
Chief Executive Officer (CEO)

A **first year as CEO** marked by seismic shifts in the global security landscape.

The **Open Claw Moment** and
ever-faster technological shifts

Geopolitical tensions and
disrupted supply-chains

Complex landscape of
cyber security threats



More connectivity. More risks. More need for control.



Digital infrastructures have become **mission-critical** to both **society** and the **economy**.

To stay capable and future-ready, organisations must strengthen **control over their digital core assets**: data, identities and infrastructures.

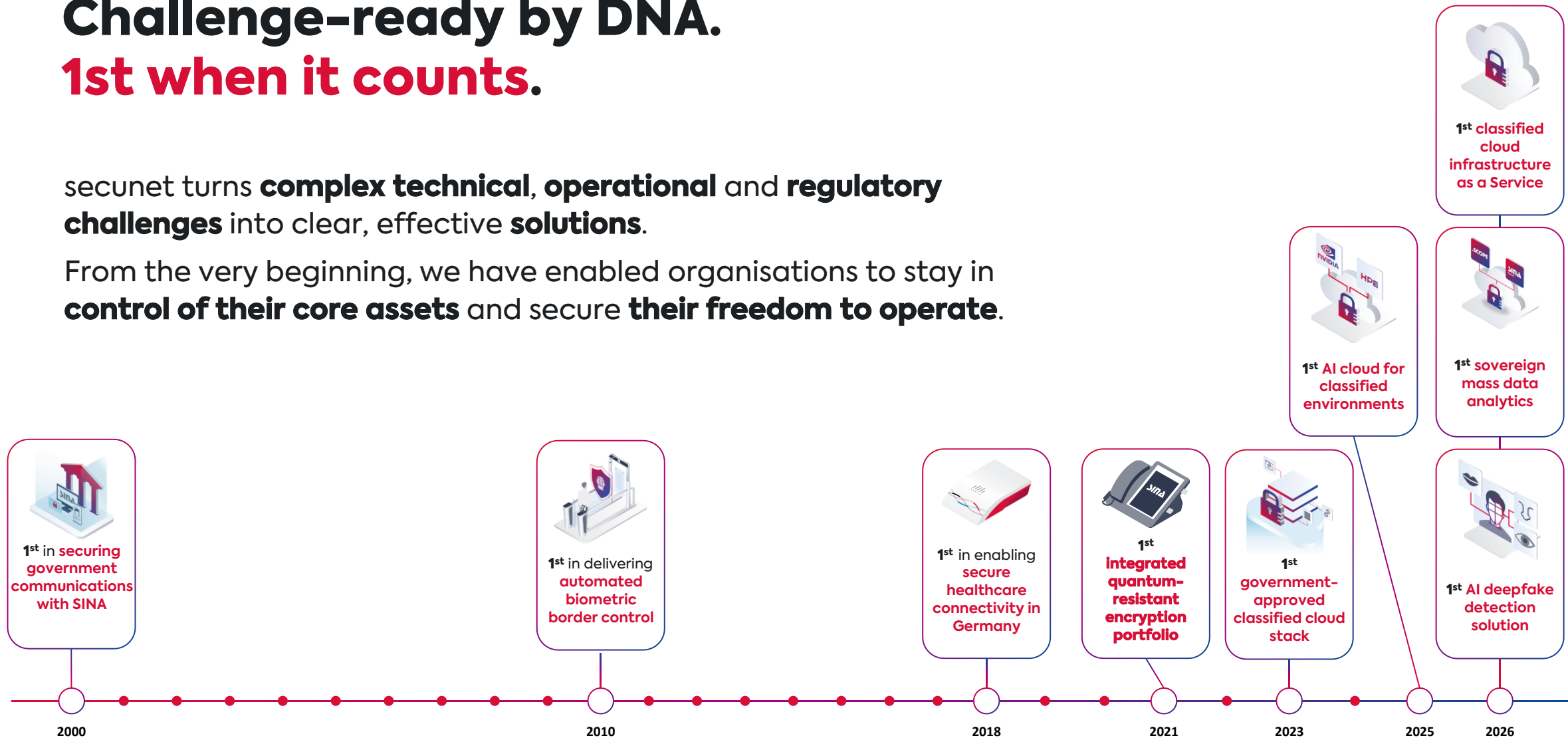
Without control, there is no freedom to operate.

Challenge-ready by DNA.

1st when it counts.

secunet turns **complex technical, operational and regulatory challenges** into clear, effective **solutions**.

From the very beginning, we have enabled organisations to stay in **control of their core assets** and secure **their freedom to operate**.

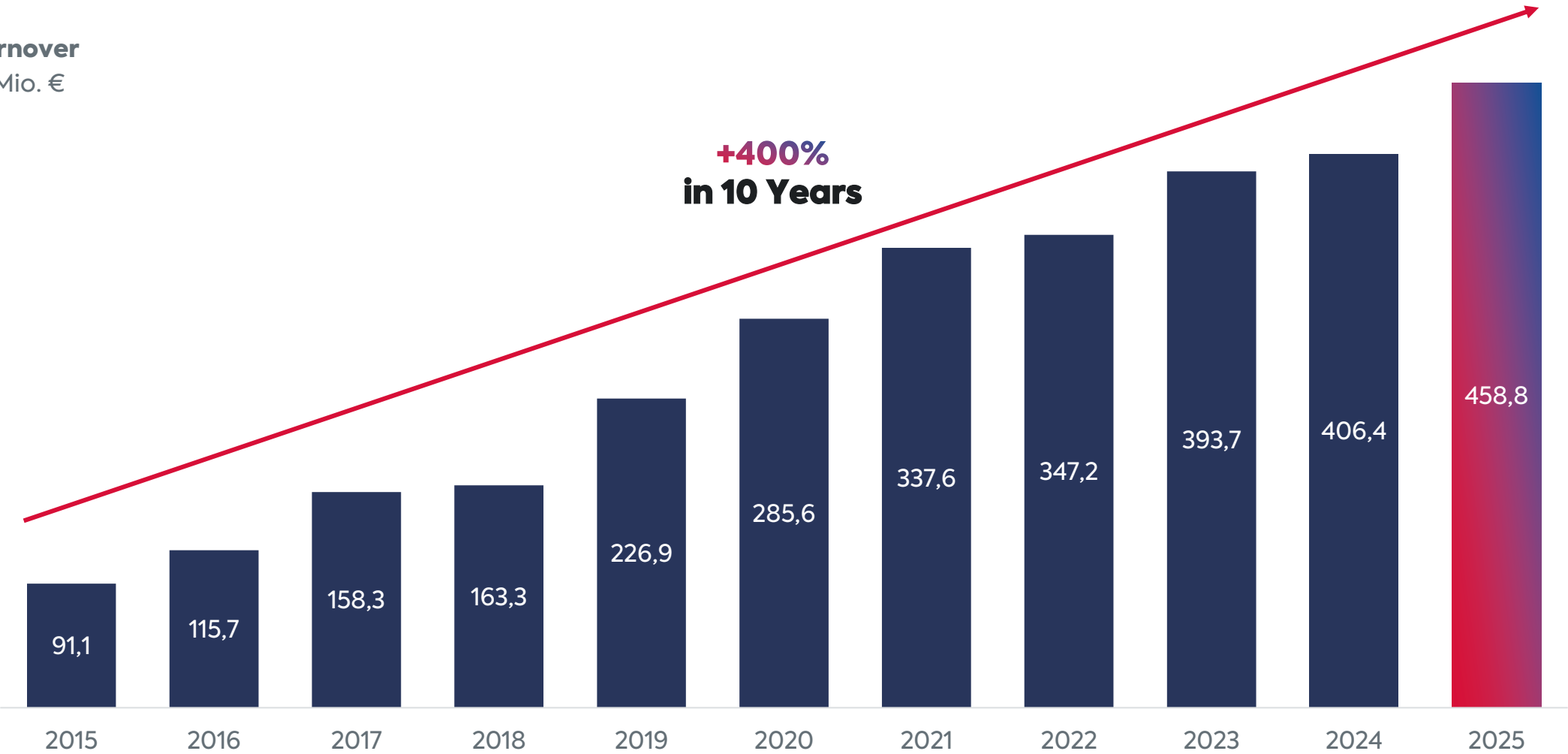


We have refined secunet's positioning and strategy to build our **2030 ambition**.



Our 13th consecutive record turnover. Thirteen years of growth and dedication.

Turnover
in Mio. €



Since the introduction of EES, our portfolio enables **secure border controls** in the EU.

5,000

touchpoints in 18 countries

77 million

registered entries and exits

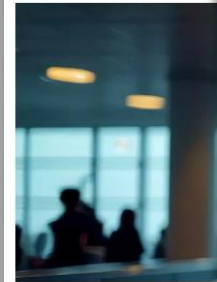
35,500

refusals of entry

Déploiement du système d'entrée-sortie (EES) de l'espace Schengen

Actualité | Publié le 13/10/2025

transports voyage union européenne



À partir du 12 octobre 2025, le système d'entrée-sortie (Entry/Exit System) sera pleinement opérationnel aux frontières extérieures de l'espace Schengen.

Ce nouveau dispositif automatisé d'entrée et de sortie des voyageurs dans l'espace Schengen permettra de simplifier les vérifications faites aux frontières, améliorant ainsi le niveau de sécurité.

Le système EES est progressivement déployé et sera pleinement opérationnel à partir du 12 octobre 2025.

Les États membres de l'espace Schengen pourront exploiter les données fournies par leurs systèmes nationaux de gestion des frontières, strictement conformes aux exigences de sécurité.

Am Flughafen Wien

Neues Einreise-System scannt Fingerabdrücke

Mit dem neuen Entry-Exit-System wird die Sicherheit und Effizienz an Österreichs Grenzen verbessert.

Von Newsdesk Heute
12.10.2025, 18:41



Das neue Entry-Exit-System soll für die Sicherheit und Effizienz an Österreichs Grenzen beitragen.

Österreich ist bei der Einführung des neuen Systems gefordert, da es auf nationaler Ebene die notwendigen Vorarbeiten leisten muss.

tagesschau

Sendung verpasst? ▶

Startseite > Ausland > Europa > Innere Sicherheit: EU führt neues Ein- und Ausreisensystem ein



Nicht-EU-Bürger betroffen

Start für das neue Ein- und Ausreisensystem der EU

Stand: 12.10.2025 10:16 Uhr

Heute startet ein neues EU-Grenzsystem für Ein- und Ausreisen. Änderungen gibt es damit für Nicht-EU-Bürger. Sie müssen sich elektronisch an Schaltern registrieren. Passstempel werden nach und nach abgeschafft.

Die EU startet heute ihr neues elektronisches Grenzsystem EES (Entry/Exit System). Nach Angaben der Europäischen Kommission sieht es vor, die Ein- und Ausreise von Nicht-EU-Bürgern umfassend digital zu erfassen. Für deutsche Staatsangehörige oder Staatsangehörige anderer EU-Länder ändert sich nichts.

Bei dem automatisierten System müssen Reisende an der Grenze ihren Pass scannen; zudem werden ihre Fingerabdrücke erfasst und ein Foto von ihnen gemacht.

We provide **secure mobile communication** for military leaders in the NATO forces.

Project Characteristics

- Highly mobile **multi security domain workplace**
- **NATO SECRET** on the move: anywhere, anytime
- Reliable, independent, secure
- Delivered as a service with **24/7 global support**
- Gateway for **future SINA adoption** within NATO

» **“HERMES represents a new dimension of efficient, mobile communication within NATO”**

Ludwig Decamps

Former General Manager NCIA



Our **premium cloud portfolio** incorporates public and classified cloud offerings as well as an AI Factory.

secunet Cloud Offering



**secunet
public cloud**

High-compliance workloads



**secunet
classified cloud**

High-security workloads



**cloud
managed services**

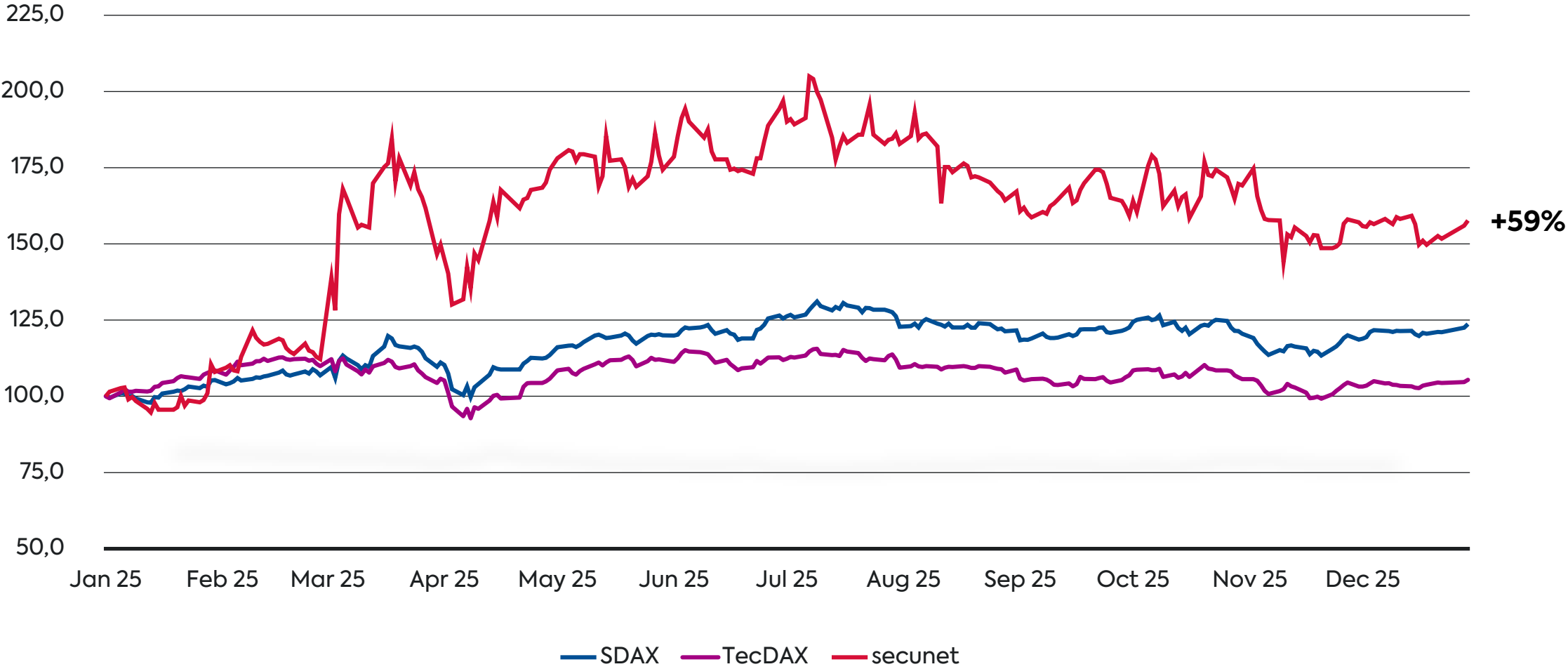
Mission-critical operations

secunet AI Factory



Eco
Data
Center

Likewise, **our shareholders benefit** from our successful performance in 2025.



In 2026 we lay the foundation to lead secunet into a **phase with enormous potential.**



**Market
Positioning**



**Strategic
Partnerships**

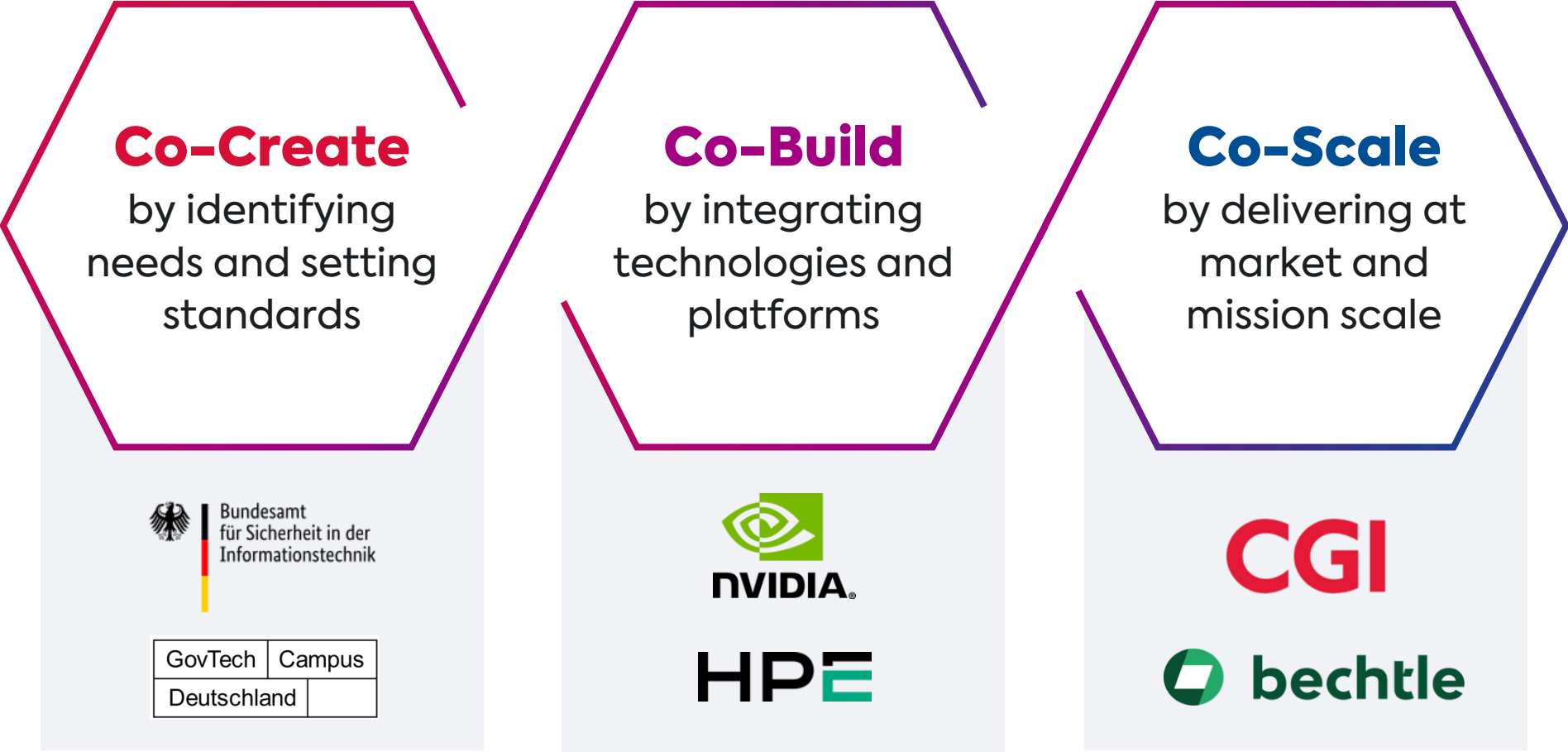


**Mergers &
Acquisitions**

We **sharpen our market focus** and adapt our reporting to two new segments.



We co-create future-ready ecosystems to leverage significant growth potentials.



Our ecosystem, already in motion.



Analytics at scale. Made in Germany.

Mass data analytics for law enforcement, built and operated entirely in Germany.

Classified AI. Agents ready to run.

From PoC to production in weeks. Multi-agent AI for sensitive data. VSA-compliant.

Global protection. Local control.

Cloudflare's powerful solutions, to be operated under European sovereignty standards.

Smart pipelines. Full control.

Sovereign control at the edge: intelligent filtering, managed SOC, European data control.

Classified cloud. On demand.

SINA Cloud enables Telekom's data centers for classified workloads, as a service.

We ensure our financial flexibility in order to enable acquisitions in the future.



Notes on the disclosures required under Sections 289a and 315a HGB

The Company's capital structure

Restrictions on the transfer of secunet shares

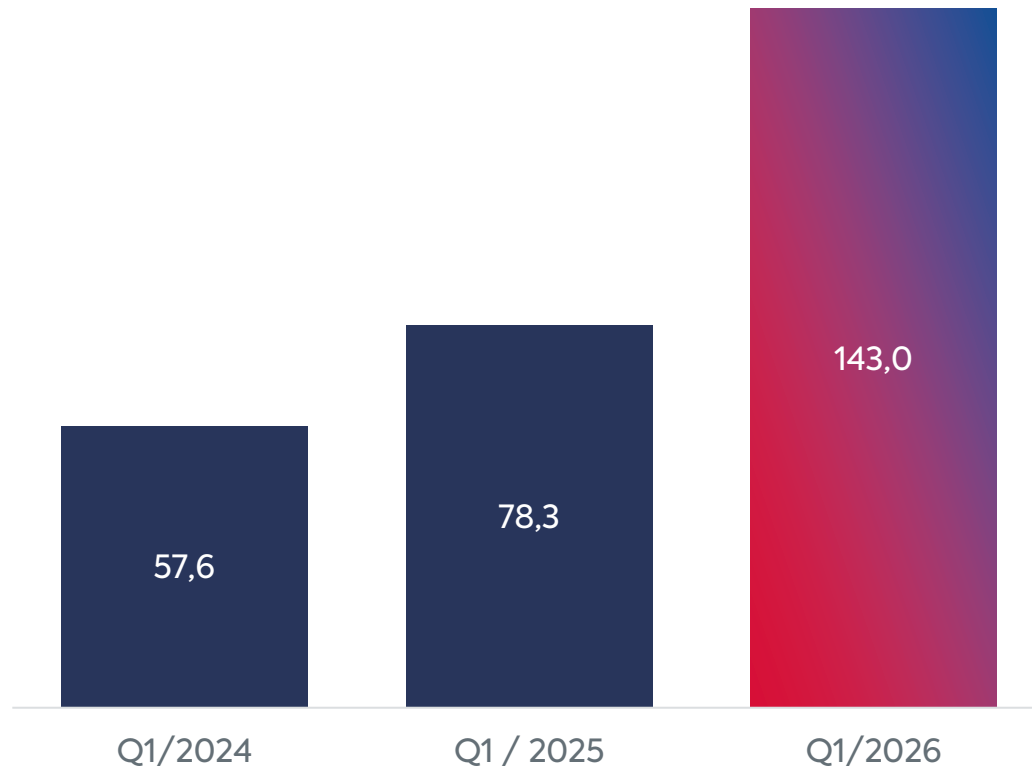
Direct or indirect shareholdings exceeding 10%

Provisions regarding the appointment of the Management Board and amendments to the Articles of Association

Our **figures in Q1 2026** give us confidence that we will achieve our targets this year.

Order Intake

in Mio. €



What 2026 holds for us

- » Our **guidance for 2026** remains unchanged with ranges for Revenue, EBITDA and EBIT.
- » We will **capitalize on market potentials** and **expand our presence** in both established and new markets.
- » With secunet, the **digital world** becomes **a safe place to operate and grow.**

**We are the
guardians of
Europe's digital
freedom**



secunet

**Thank you
for your trust!**

secunet

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