

Explanations with regard to agenda item 1

Presentation of the adopted Annual Financial Statements of secunet Security Networks AG and the approved Consolidated Financial Statements as at 31 December 2023, the combined Management Report for secunet Security Networks AG and the Group as well as the explanatory report of the Management Board regarding disclosures pursuant to Sections 289a and 315a of the German Commercial Code and the report of the Supervisory Board for the 2023 financial year

The Supervisory Board approved the Annual Financial Statements and the Consolidated Financial Statements prepared by the Management Board on 20 March 2024 and thus adopted the Annual Financial Statements. A resolution by the Annual General Meeting is therefore not required under agenda item 1. The aforementioned documents have been available on the Company's website at www.secunet.com/en/about-us/investors/hauptversammlung since publication of the invitation to the 2024 Annual General Meeting. These documents are also available for inspection at the Annual General Meeting.

Essen, April 2024

secunet Security Networks Aktiengesellschaft

The Management Board